The Industrial Generative AI Company
Cautionary Notes

This presentation ("Presentation") is provided for informational purposes only and has been prepared to assist interested parties in making their own evaluation with respect to a potential business combination between Andretti Acquisition Corp. ("Andretti") and Zapata Computing, Inc. ("Zapata AI", "we", "us" or "our") and related transactions (the "Business Combination") and for no other purpose. This Presentation does not constitute (i) a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed Business Combination, or (ii) an offer to sell, or the solicitation of an offer to buy, or a recommendation to purchase, any securities, nor shall there be any sale of securities in any states or jurisdiction in which such offer, solicitation or sale would be unlawful.

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Forward Looking Statements

Certain statements included in this Presentation that are not historical facts are forward-looking statements for purposes of the safe harbor provisions under the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements generally are accompanied by words such as "believe," "may," "will," "estimate," "continue," "anticipate" "intend," "expect," "should," "would," "plan," "predict," "potential," "seem," "seek," "future," "outlook," and similar expressions that predict or indicate future events or trends or that are not statements of historical matters.

These forward-looking statements include, but are not limited to, statements regarding estimates and forecasts of financial and performance metrics and projections of market opportunity. These statements are based on various assumptions, whether or not identified in this Presentation, and on the current expectations of the management of Zapata AI and Andretti, as the case may be, and are not predictions of actual performance. These forward-looking statements are provided for illustrative purposes only and are not intended to serve as, and must not be relied on by an investor as, a guarantee, an assurance, a prediction or a definitive statement of fact or probability. Actual events and circumstances are beyond the control of Zapata AI and Andretti. These forward-looking statements are subject to a number of risks and uncertainties, including changes in domestic and foreign business, market, financial, political and legal conditions, the inability of Zapata AI or Andretti to successfully or timely consummate the Business Combination, including the risk that any regulatory approvals are not obtained, are delayed or are subject to unanticipated conditions that could adversely affect the expected benefits of the Business Combination, the occurrence of any event, change or other circumstances that could give rise to the termination of negotiations and any subsequent definitive agreements with respect to the Business Combination; the outcome of any legal proceedings that may be instituted against Andretti, Zapata AI, the combined company or others following the announcement of the Business Combination and any definitive agreements with respect thereto; the inability to complete the Business Combination due to the failure to obtain approval of the stockholders of Andretti, the ability to meet stock exchange listing standards following the consummation of the Business Combination; the risk that the Business Combination disrupts current plans and operations of Zapata AI as a result of the announcement and consummation of the Business Combination, failure to realize the anticipated benefits of the Business Combination, risks relating to the uncertainty of the projected financial information, risks related to the performance of Zapata AI’s business and the timing of expected business or revenue milestones, and the effects of competition on Zapata AI’s business. If any of these risks materialize or our assumptions prove incorrect, actual results could differ materially from the results implied by these forward-looking statements. In addition, forward-looking statements reflect Zapata AI’s expectations, plans or forecasts of future events and views as of the date of this Presentation. Zapata AI anticipates that subsequent events and developments will cause Zapata AI’s assessments to change. Neither Andretti nor Zapata AI undertakes or accepts any obligation to release publicly any updates or revisions to any forward-looking statements to reflect any change in its expectations or any change in events, conditions or circumstances on which any such statement is based. These forward-looking statements should not be relied upon as representing Andretti’s or Zapata AI’s assessments of any date subsequent to the date of this Presentation. Accordingly, undue reliance should not be placed upon the forward-looking statements.
Cautionary Notes (continued)

Use of Data

The data contained herein is derived from various internal and external sources. No representation is made as to the reasonableness of the assumptions made within or the accuracy of completeness of any projects or modeling or any other information contained herein. Any data on past performance or modeling contained herein is not an indication as to future performance. Neither Andretti nor Zapata AI assumes no obligation to update the information in this Presentation except as may be required by law.

Additional Information About the Business Combination and Where to Find It

In connection with the contemplated transaction, Andretti intends to file a registration statement on Form S-4 (the “Registration Statement”), which will include a proxy statement/prospectus, with the SEC. Additionally, Andretti will file other relevant materials with the SEC in connection with the transaction. A definitive proxy statement/final prospectus will also be sent to the stockholders of Andretti, seeking any required stockholder approval. This Presentation is not a substitute for the Registration Statement, the definitive proxy statement/final prospectus, or any other document that Andretti will send to its stockholders. Before making any voting or investment decision, investors and security holders of Andretti are urged to carefully read the entire Registration Statement and proxy statement/prospectus, when they become available, and any other relevant documents filed with the SEC as well as any amendments or supplements to these documents, because they will contain important information about the transaction. Stockholders will also be able to obtain copies of such documents, without charge, once available, at the SEC’s website at www.sec.gov. In addition, the documents filed by Andretti may be obtained free of charge from Andretti at andrettiaquition.com. Alternatively, these documents, when available, can be obtained free of charge from Andretti upon written request to Andretti Acquisition Corp., 7615 Zionsville Road, Indianapolis, Indiana 46268, or by calling (317) 872-2700. The information contained on, or that may be accessed through, the websites referenced in this Presentation is not incorporated by reference into, and is not a part of, this Presentation.

Participants in the Solicitation

Andretti, Andretti’s sponsors, Zapata AI and certain of their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from the stockholders of Andretti, in connection with the Business Combination. Information regarding Andretti’s directors and executive officers is contained in Andretti’s Annual Report on Form 10-K for the year ended December 31, 2023, which is filed with the SEC. Additional information regarding the interests of those participants, the directors and executive officers of Zapata AI and other persons who may be deemed participants in the transaction may be obtained by reading the Registration Statement and the proxy statement/prospectus and other relevant documents filed with the SEC when they become available. Free copies of these documents may be obtained as described above.

No Offer or Solicitation

This presentation is for informational purposes only and shall not constitute a proxy statement or solicitation of a proxy, consent, or authorization with respect to any securities or in respect of the Business Combination. This presentation shall also not constitute an offer to sell or a solicitation of an offer to buy any securities, nor shall there be any sale, issuance, or transfer of securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. No offering of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended, or an exemption therefrom.
<table>
<thead>
<tr>
<th>ORIGIN</th>
<th>Spun out of Harvard in 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>GENERATIVE AI OFFERING</td>
<td>Industrial solutions that uniquely process both text and numbers</td>
</tr>
<tr>
<td></td>
<td>1. Zapata AI Prose™ for Large Language Models (LLMs)</td>
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<td></td>
<td>2. Zapata AI Sense™ for complex mathematical models</td>
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<tr>
<td></td>
<td>Orquestra® full-stack software platform to build, train, fine-tune, and deploy Industrial Generative AI applications</td>
</tr>
<tr>
<td>CUSTOMERS</td>
<td>Customers have leveraged proprietary Generative AI/ML, optimization, and quantum algorithms and models</td>
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<tr>
<td>PARTNERS</td>
<td>Integrations and Alliances across the AI and Quantum Computing ecosystem</td>
</tr>
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</table>
Oversubscribed $230M SPAC IPO (NYSE: “WNNR”)  
Led by Legendary Andretti Racing Family and Best in Class Public Company Executives

- Management has decades of public company operating and acquisition experience along with a history of producing long-term value creation
- During U.S. Concrete CEO tenure, Bill Sandbrook produced 25x market value creation, grew EBITDA 24x, executed 35+ acquisitions (17 with Matt Brown)
- Merger partner gets access to vast network of relationships, industry connectivity, proprietary deal flow, and can leverage Andretti brand
- The Andretti brand is well recognized
- Andretti Autosport has portfolio of 120+ world-class sponsors, including Honda, Konica Minolta, Acura, Group 1001 and AutoNation
- Curated Board, including Current CEO of McLaren Racing, Current Chief Audit Executive of AT&T, Former CEO of 7-Eleven, Former President of NYSE Euronext

William J. (Bill) Sandbrook  
Chairman and Co-Chief Executive Officer

Michael Andretti  
Co-Chief Executive Officer and Director

William M. (Matt) Brown  
President and Chief Financial Officer

Mario Andretti  
Special Advisor

- Former Chairman of the National Ready-Mixed Concrete Association
- Independent Director at Comfort Systems USA (NYSE: FIX) and Knife River Corporation (NYSE: KNF)
- Former Chairman & CEO of U.S. Concrete (NASDAQ: USCR)
- IndyCar World Champion
- Founder, CEO, and Chairman of Andretti Autosport
- Founder of Andretti Technologies
- Investor and Advisor for DUZY, a Video Technology
- Former CEO of Rocky Mountain Industrials
- Former EVP and CFO of Forterra (NASDAQ: FRTA)
- Former SVP and CFO of U.S. Concrete (NASDAQ: USCR)
- Former U.S. Navy SEAL Officer
- One of the most successful drivers in the history of motorsports, Andretti is one of only three drivers to have won races in Formula One, IndyCar, the World Sportscar Championship, and NASCAR
Companies are racing to find the “killer apps” for Generative AI

Gartner Poll Finds 45% of Executives Say ChatGPT Has Prompted an Increase in AI Investment

70% of Organizations Currently in Exploration Mode with Generative AI

Problems with LLMs and other Generative AI models

INCONSISTENT

Lawyer cites fake cases generated by ChatGPT in legal brief

The high-profile incident in a federal case highlights the need for lawyers to verify the legal insights generated by AI-powered tools.

Published May 20, 2023

FREE PRESS JOURNAL

ChatGPT can pass a law exam but is still terrible at math

The chatbot got a C+ on the exam, which did get it through the test, but kept it at the bottom of the class.

Updated: Thursday, January 26, 2023, 03:30 PM EST

Stack Overflow Bans ChatGPT For Constantly Giving Wrong Answers

One of the internet's largest coding resources has temporarily banned the AI chatbot after users answered programming questions with its responses.

December 5, 2022, 10:38am

TOO BIG (AND COSTLY)

ChatGPT and generative AI are booming, but the costs can be extraordinary

Published Mon, Mar 13, 2023 8:56 AM EDT | Updated Mon, Mar 13, 2023 2:08 PM EDT

Bloomberg

Artificial Intelligence Is Booming—So Is Its Carbon Footprint

Josh Saal and Clara Baer

March 5, 2023 – 7:04 AM

OTHER CHALLENGES

Data privacy and model security
Training data quality and bias
Integration with existing systems
Continuous monitoring and feedback loop
Ethical and legal considerations
Focus on Language
Industrial Generative AI: enterprise software that harnesses language and numerical models for domain-specific, industrial-scale applications.
Big Tech makes one-size-fits-all Generative AI (e.g. ChatGPT). Zapata AI adapts language and text models for Industry.

**GENERATIVE AI**

- Unreliable; trained on general data
- Privacy issues
- Massive, costly, inefficient models
- Locked into vendor’s compute & cloud choice(s)
- Language models not useful for numerical problems
- Uses classical machine learning and statistics

**INDUSTRIAL GENERATIVE AI**

- Accurate; trained on customer-specific data
- Customer’s private environment
- Models optimized for speed, cost, accuracy
- Flexibility to choose best models, hardware, clouds
- Translates numerical data into accurate prose
- Leverages quantum generative models and their statistical advantages over classical
Our team has worked on Generative AI since founding

- First quantum generative AI IP filing
- First-ever high-resolution images generated on a quantum device using Generative AI techniques
- Synergy between quantum circuits and tensor networks
- Encoding equality constraints in tensor network generative models
- Generator-enhanced optimization of manufacturing plants
- First gate model quantum heuristic for generative modeling
- Generator enhanced optimization (GEO)
- Improved generalization metrics for generative models
- Novel generative AI-inferred automotive data
- Quantum-enhanced generative models for drug molecule design


ZAPATA COMPUTING INC.
Quantum statistics for AI are superior to classical statistics—and don’t require quantum hardware.

Quantum models can **outperform** classical models in two ways:

1. **GENERALIZATION**: Better at extrapolating missing information
2. **EXPRESSIBILITY**: Greater range of possible solutions

Zapata AI has proprietary methods built from our deep quantum expertise.
Globally ranked IP portfolio includes Industrial Generative AI and other advanced enterprise computing algorithms

#5 most active in Quantum-inspired AI patent applications between 2020-2021. We have created Generative AI IP since 2018.¹

One of world’s largest quantum software patent portfolios: 50 US patent families & applications (100+ worldwide).²

### Breakdown for Most Active Applications Related to Quantum Computing and Artificial Intelligence/Machine Learning, for 2020-2021

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Country of Residence</th>
<th>Number of Int’l Patent Families</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fujitsu</td>
<td>JP</td>
<td>42</td>
</tr>
<tr>
<td>IBM</td>
<td>US</td>
<td>38</td>
</tr>
<tr>
<td>Microsoft</td>
<td>US</td>
<td>21</td>
</tr>
<tr>
<td>Accenture Global Solutions</td>
<td>IE</td>
<td>20</td>
</tr>
<tr>
<td>Zapata Computing</td>
<td>US</td>
<td>19</td>
</tr>
<tr>
<td>Nokia/Here Global</td>
<td>FI/NL</td>
<td>12</td>
</tr>
<tr>
<td>Meta/Facebook</td>
<td>US</td>
<td>11</td>
</tr>
<tr>
<td>Hitachi</td>
<td>JP</td>
<td>10</td>
</tr>
<tr>
<td>Toshiba/Nuflare Technology</td>
<td>JP</td>
<td>10</td>
</tr>
<tr>
<td>Google</td>
<td>US</td>
<td>10</td>
</tr>
</tbody>
</table>

Zapata AI compresses Large Language Models (LLMs) to reduce compute costs, shrink carbon footprints, and speed up runtimes\(^1\)

Compressed models are more accurate than uncompressed models of the same size.

As this chart shows, the compressed model has the most stable performance during training, achieving more consistent accuracy with fewer training steps.

GPT2-Small and Compressed GPT2-XL are the same size, but the compressed version of GPT2-XL is more accurate.

Compressed GPT2-XL requires 300x fewer tokens to achieve the same performance as GPT2-XL.

Notes: 1. Zapata data.
Zapata AI’s technology gets 8,400x speedup and better accuracy in large models\(^1\)

**Faster alternative** to Monte Carlo simulation

- Model converges faster than traditional Monte Carlo approach by orders of magnitude, especially for multi-asset problems.

- Plot shows European options pricing with 10 assets. Similar behavior for 20 assets.

Notes: 1. Zapata data.
Industrial Generative AI predicts behavior that cannot be measured directly, generating “virtual sensors” in automotive and other industries.

**ANDRETTI USE CASES**

- Tire Degradation
- Race Strategy
- Predictive Modeling

**ANALOGOUS USE CASES**

- Logistics, Supply Chain, Manufacturing
- Finance, Energy & Utilities
- Finance, Insurance, IT

Notes: Labels removed for confidentiality. 1. Zapata Data  2. Error less than 1%. This plot indicates the data generated by our generative AI model was almost indistinguishable from the actual car data.
Generator Enhanced Optimization (GEO), uses generative AI to suggest solutions to complex optimization problems that classical methods alone do not.

PORTFOLIO OPTIMIZATION EXAMPLE:
GEO generated lower-risk financial portfolios than state-of-the-art optimizers.

Optimizing BMW’s manufacturing plant scheduling with Industrial Generative AI

Challenge:

Optimize worker schedule to achieve production targets while minimizing idle hours.

Approach:

Zapata AI’s GEO algorithm tied or outperformed state-of-the-art solvers in 71% of configurations\(^1\).

Orquestra®: The full-stack software platform for Industrial Generative AI

Industrial Generative AI Applications
Leveraging Large Language Models & Complex Mathematical Models

Zapata Proprietary Generative Modeling & Compression Techniques

Customer-Owned & Open Source Libraries & Models

Training & Deployment (Inference) Orchestration
Security, Logging, MLOps, Environment Management, Inference Hosting, Application Front Ends

Compute and Accelerators
CPU, GPU, TPU, QPU and more

Public Cloud
Microsoft Azure
AWS
Google Cloud
IBM Cloud

Private Cloud & On Prem

Notes: 1. Compatible with these systems.
Value proposition: Faster, cheaper, and more accurate Generative AI

- **FASTER & CHEAPER MODELS**
  - Smaller Large Language Models (LLMs) with comparable performance.
  - Demonstrating over 1000x speed-up on complex computational models.¹

- **MORE ACCURATE MODELS**
  - Generative AI to create novel solutions to enterprise problems that get better results (e.g., model fit) than existing solutions.

- **proprietary techniques**
  - Globally competitive patent portfolio of quantum-inspired Generative AI algorithms.

- **platform**
  - Massive-scale, full-stack model development and deployment.
  - Train models with customer data, in customer-controlled environments.

Notes: ¹ Zapata Data.
Industrial Generative AI and advanced algorithms have potential to create significant business value in key verticals

### Existing and Prospective Case Studies

<table>
<thead>
<tr>
<th>Company</th>
<th>Case Study</th>
</tr>
</thead>
<tbody>
<tr>
<td>BasF</td>
<td>Generative AI &amp; ML for materials discovery, value chain optimization</td>
</tr>
<tr>
<td>BBVA</td>
<td>Risk optimization for derivative pricing</td>
</tr>
<tr>
<td>bp</td>
<td>Optimizing downstream R&amp;D</td>
</tr>
<tr>
<td>DARPA</td>
<td>2 DARPA awards to benchmark utility of quantum computing</td>
</tr>
</tbody>
</table>

- **Potential to use LLMs to generate FDA forms from clinical trial data**
  - In development

- **Applying Generative AI for predictive analytics using advanced automotive sensor data**

- **Optimizing sales, scheduling and delivery operations**

**Notes:** Case studies available at: [https://zapata.ai/customer-case-studies/](https://zapata.ai/customer-case-studies/)
Zapata AI participates in an enormous potential TAM where we believe we can create substantial value for Industry.

Generative AI Software and its adjacencies have the potential to provide an extensive addressable market opportunity.

Value of potential disruption for enterprise estimated up to $4.4T.\(^3\)

McKinsey estimates 63 generative AI use cases spanning 16 business functions across industries could deliver P&L impact in the range of $2.6-$4.4 trillion, before accounting for productivity gains.

Revenue Model and Sales Strategy

Two Sales Channels

1. DIRECT
   - C-level relationships
   - Global sales force, plans to expand

2. PARTNER ECOSYSTEM
   EXAMPLES:
   - Consulting & Services  
     Top 5 Global Consultancy
   - Software, Cloud & Networking  
     Microsoft Azure, Nvidia
   - Hardware  
     IBM, IonQ
   - Academia & Research  
     MIT, University of Toronto

Land

- Initial Industrial Generative AI application
- 6+ month agreements
- Contracts deliver recurring multi-year subscription revenue
- Expand average revenue per account (ARPA)

Expand

Bundled Offering of Software and Scientific Algorithm Expertise
Contracts recognized ratably (recurring revenue)
Notes: Depicts immediate Go-to-market strategy; We expect Demand Generation and Product Marketing will increase in the future if current is proven successful using defined metrics.
**Transaction Summary**

### Transaction Highlights

- $283M pro forma enterprise value
- Implied pre-money equity value of $200M
  - Implied pro-forma equity value of $331M
- $48M of cash held on the pro-forma balance sheet
- Zapata shareholders rolling 100% of their equity, will own ~61% of the combined company

### Pro Forma Valuation

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pro-Forma Equity Value ($M)</td>
<td>$331</td>
</tr>
<tr>
<td>(+) Existing Debt</td>
<td>$0</td>
</tr>
<tr>
<td>(-) PF Cash</td>
<td>$48</td>
</tr>
<tr>
<td>Pro-Forma Enterprise Value ($M)</td>
<td>$283</td>
</tr>
</tbody>
</table>

### Implied Sources & Uses

<table>
<thead>
<tr>
<th>Sources</th>
<th>($M)</th>
<th>Uses</th>
<th>($M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash in Trust</td>
<td>$50</td>
<td>Cash to Balance Sheet</td>
<td>$48</td>
</tr>
<tr>
<td>Bridge Financing</td>
<td>$20</td>
<td>Transaction Expenses</td>
<td>$12</td>
</tr>
<tr>
<td>Zapata Rollover</td>
<td>$200</td>
<td>Zapata Rollover</td>
<td>$200</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Growth Capital</td>
<td>$10</td>
</tr>
<tr>
<td>Total</td>
<td>$270</td>
<td>Total</td>
<td>$270</td>
</tr>
</tbody>
</table>

### Pro Forma Ownership

1. Zapata Rollover Equity: 20.0 shares, 61.0% ownership
2. Public Shareholders: 4.7 shares, 14.3% ownership
3. Founder Shares: 5.8 shares, 17.5% ownership
4. Bridge Investors: 2.4 shares, 7.2% ownership

Notes: 1. $10/share shown for all holders is illustrative, and the SPAC cash in trust of $84.2M and 7.9M shares implies $10.66/share for public SPAC holders. 2. Andretti Acquisition Corp.’s sponsors and certain investors that own or have the right to receive founder shares will own a combined 5.8 million shares. 3. Bridge investors are providers of a convertible note priced at 15% discount to DeSPAC; does not account for PIK interest accruing ahead of conversion at DeSPAC. Assumed issuance of up to $14.5M in convertible notes, exclusive of $5.5M of Zapata convertible debt currently outstanding. 4. Pro forma ownership excludes impact of warrants; assumes 40% redemption from cash in trust. SPAC cash amount subject to change depending on the actual redemption levels and interest earned in the trust.
World-class team with deep expertise across Generative AI, quantum science, enterprise software and management

Christopher Savoie, Ph.D., Chief Executive Officer
Two decades of experience in the technology industry; inventor of the Natural Language Understanding (NLU) behind Apple’s Siri

Mimi Flanagan
Chief Financial Officer
Two decades of experience across executive finance roles in the technology industry

Tim Stanley
Vice President, Global Sales
25+ years of sales strategy & execution in enterprise architecture, data protection, connected workplace, ERP, CRM, SCM; active in Space Force and National Guard community

Nicole Fitchpatrick
General Counsel, Ethics & Compliance Officer
Twelve years experience in various industries

Yudong Cao, Ph.D.
Chief Technology Officer
Ten years of experience in various areas of AI & quantum computing; 2,4K+ citations; 30 patents & applications

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Notes: 1. Employee breakdown as of August 28, 2023. Total headcount of all full-time employees and contractors in countries where Zapata does not have a legal entity. Does not include interns. 2. In addition to Christopher. 3. Includes approximately 57.5K Citations attributable to Alan Aspuru-Guzik, a Zapata AI founder and scientific advisor. * Zapata founders in addition to Peter Johnson, Ph.D., Jonny Olson, Ph.D., and Jhonathan Romero Fontalvo, Ph.D.
Summary: Opportunity to invest in transformational Generative AI technology

1. Large and rapidly growing total addressable market (TAM) for AI/ML (Artificial Intelligence/Machine Learning) software, with a focus in Generative AI.

2. Proprietary Generative AI techniques and algorithms for today’s most advanced classical and high-performance compute hardware. Demonstrating up to 10X-1000X speed-up on Large Language Models and other complex computational models.¹

3. Orquestra®: Proprietary full-stack software platform that is hardware- and cloud-agnostic to enable Industrial Generative AI solutions across multiple end markets.

4. Substantial potential near-term enterprise revenue opportunity with Large Language Models and other large models in AI, simulation, optimization.

5. Pioneering, founder-led, and visionary management team with track record of innovation and execution.

Notes: ¹ Zapata Data. Magnitude of speedup depends on additional implementation factors.